

Confidently Manage Your Community's Financial Health

Make Informed Decisions with The Living Reserve Study®

We understand that as a board member, your top priority is to preserve property values and keep assessments reasonable for homeowners. Achieving this goal requires a thorough understanding of your community's infrastructure, from prolonging the lifespan of components to anticipating breakdowns and financing replacements.

To streamline this process, we offer the Living Reserve Study®, an intuitive online app that enables you to plan for major repairs and renovations before they turn into urgent issues. By identifying areas of concern early on, association board members can budget for unplanned maintenance and make the necessary adjustments to your spending plan. With The Living Reserve Study® you can access a living study that is constantly updated from actual reserve contributions and expenses.

Traditional Reserve Studies

- Easily outdated and forgotten
- Cumbersome manual data entry
- Difficult to collaborate in real-time
- Clouded financial data
- Adds unnecessary guesswork

The Living Reserve Study®

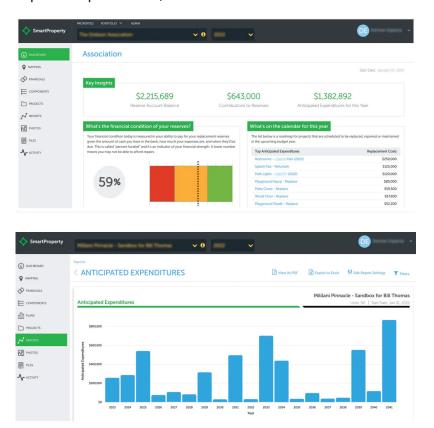
- Accurate and always up-to-date
- Easy to use
- Supports team collaboration
- A true snapshot of financial health
- Improves decision making

Beyond offering peace of mind by shielding you from liability and ensuring compliance with regulations, the Living Reserve Study® also helps you avoid unwanted special assessments that can strain homeowners' finances. Ultimately, it secures the long-term financial stability of your community, ensuring that it prospers for years to come. Rely on Community Association Management and the Living Reserve Study® to help you make informed decisions and secure a bright future for your community.

The Living Reserve Study® Features:

- Custom Funding Plans
- Real-Time Component Tracking
- Key Role Collaboration
- Real-Time Planning
- Sandbox Scenario Planning
- Real-Time Financial Health Report
- Audit Controls
- Project Tracking Tools

This platform enhances the efficiency and effectiveness of management associations by monitoring your Reserve Account, Contributions, Anticipated Expenditures, and more:



The Living Reserve Study® Supports Association Board Members by:

- Building Trust with Your Community through Greater Transparency
- Preventing Hidden Costs for a More Stable and Predictable Financial Future
- Minimizing Legal Risks by Avoiding Reserve Shortfalls
- Strengthening Your Association with Proactive Management of Community Assets and Projects